



## Stock Transfer Instructions/Notification Form

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\_\_\_\_\_  
Donor Name

\_\_\_\_\_  
Name of Stock

\_\_\_\_\_  
# of Shares

\_\_\_\_\_  
Purpose of Donation

\_\_\_\_\_  
Approximate Date of Transaction

When donating stock the following information may be needed:

### **For electronic delivery (via DTC)**

Receiving broker name:

Charles Schwab & Co., Inc., DTC #0164

Receiving broker account:

Credit to account: Trinity Presbyterian Church of Atlanta, Inc.

If you need the account #, please contact Heather Edmiston at 404-495-8445 or [hedmiston@trinityatlanta.org](mailto:hedmiston@trinityatlanta.org).

Tax ID of church: 05-0607087

Please email a copy of the completed form OR the stock name, # of shares, and purpose of donation to [hedmiston@trinityatlanta.org](mailto:hedmiston@trinityatlanta.org) so that the church is able to credit the donation to the proper account.